

TRANSFER OF SERVICE FORM

Please complete this form if you'd like to transfer your contract, including future commission and servicing rights to a new Financial Adviser.

Please email your completed form to adviserservices@cirencester-friendly.co.uk or call our **Adviser Services Team** on **0800 587 5098** for more guidance.

MEMBER'S DETAILS

Name	<input type="text"/>
Membership Number	<input type="text"/>
Date of Birth	<input type="text"/>
Email Address	<input type="text"/>
Address	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>

NEW FINANCIAL ADVISER'S DETAILS

Name	<input type="text"/>
Email Address	<input type="text"/>
Company Name	<input type="text"/>
Company FCA Number	<input type="text"/>
Company Address	<input type="text"/> <input type="text"/> <input type="text"/>
Company Postcode	<input type="text"/>

I authorise the transfer of my contract, servicing rights and future commission to the Financial Adviser named above, and I agree to share my data with them and allow them access to it.

Member's Signature	<input type="text"/>	Date	<input type="text"/>
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Cirencester Friendly Society Limited, Mutuality House, The Mallards,
South Cerney, Cirencester, Glos. GL7 5TQ

Tel: **01285 652492**

Email: info@cirencester-friendly.co.uk www.cirencester-friendly.co.uk

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